

Investment Pack (Full Version + NDA)

CONFIDENTIAL INVESTOR DOCUMENT – SUBJECT TO NON-DISCLOSURE AGREEMENT

Confidentiality Notice

This document contains confidential and commercially sensitive information regarding **Skydatasol Ltd**. It is provided to the recipient strictly on the condition that it will not be disclosed, copied, or used for any purpose other than evaluating a potential investment in Skydatasol Ltd. Recipients must sign and return the **Non-Disclosure Agreement (NDA)** attached as Appendix A before accessing financial and operational details in this pack.

Executive Overview

Skydatasol Ltd is a United Kingdom-based parent company that manages a portfolio of subsidiaries across several critical industries, including security, engineering and construction, software development, oil and gas, energy, logistics, and manufacturing. The company is currently seeking equity investment of between £2.5 million and £5 million in exchange for up to 25 percent of the company's shareholding. The proceeds from this round will be used to fund expansion, compliance, and innovation projects, positioning Skydatasol as a multi-sector leader with international growth potential.

Market Analysis & Opportunity

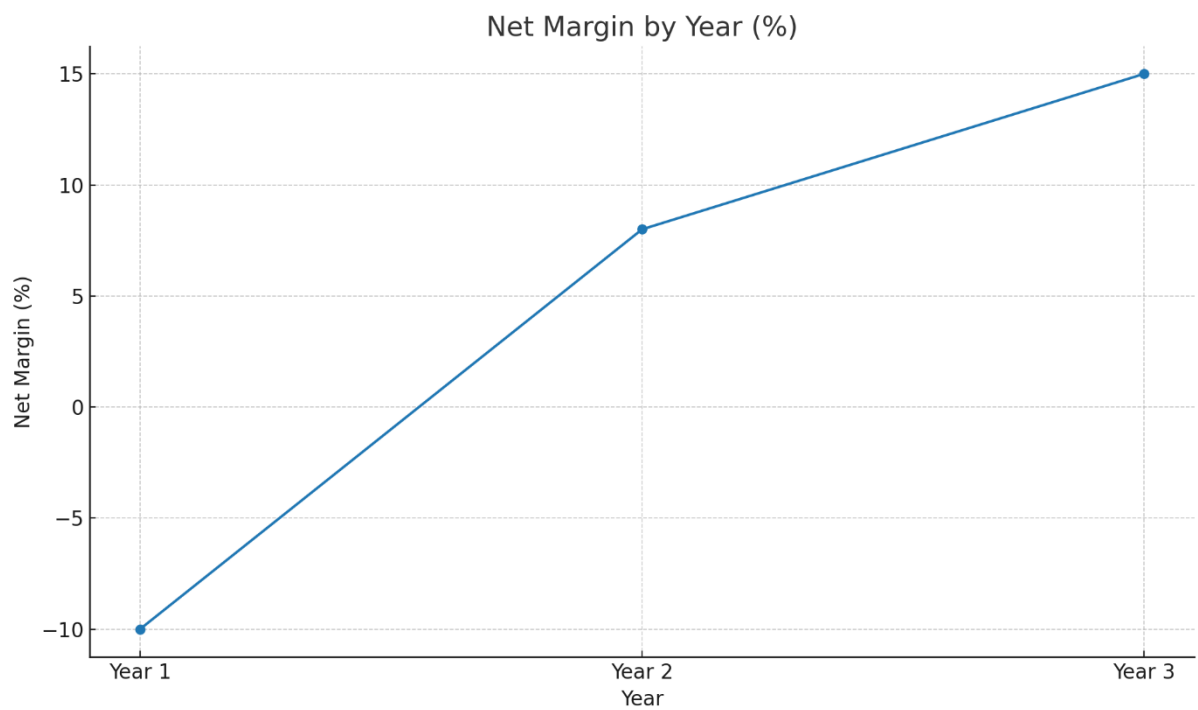
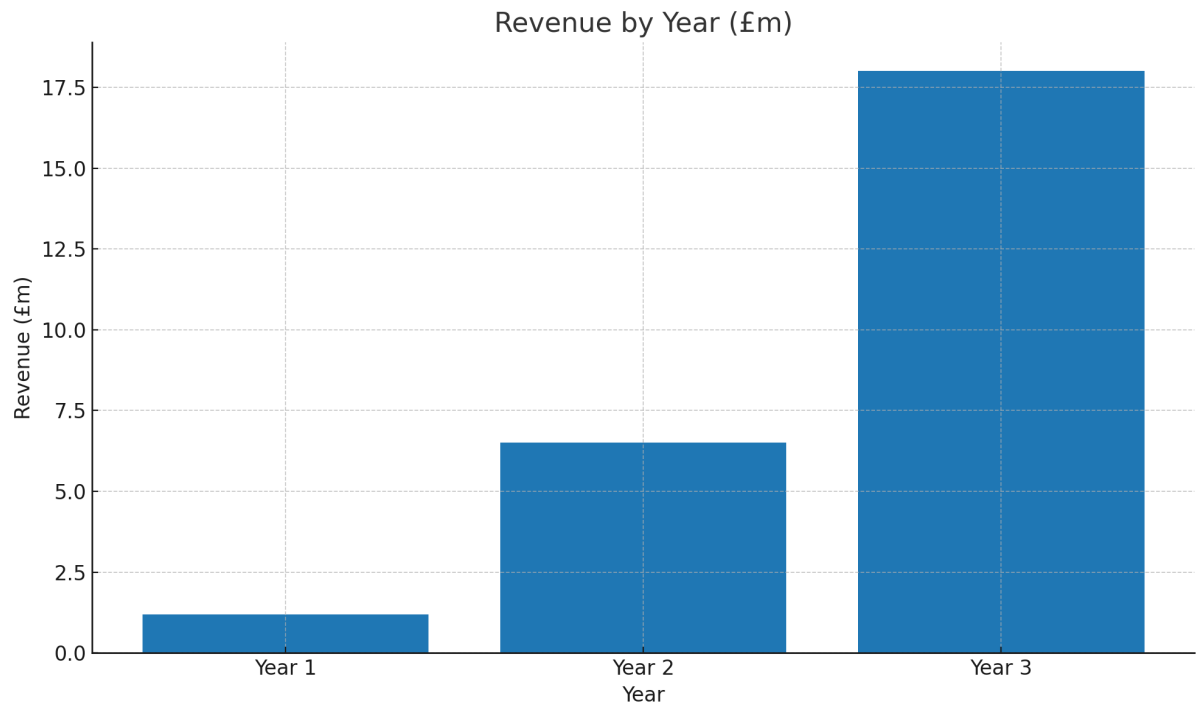
- **Global Security Market** – £240bn+, growing at ~6% CAGR. Demand in CVIT, airport, and stadium security.
- **Cybersecurity** – \$500bn+ by 2030, driven by ransomware defence, blockchain trust, and SaaS.
- **Engineering & Construction** – UK/EU infrastructure spending forecast to exceed £200bn in the next decade.
- **Energy Transition** – Renewables expected to account for >50% of new generation by 2030.
- **Logistics** – Growing demand for secure supply chains due to geopolitical risks.

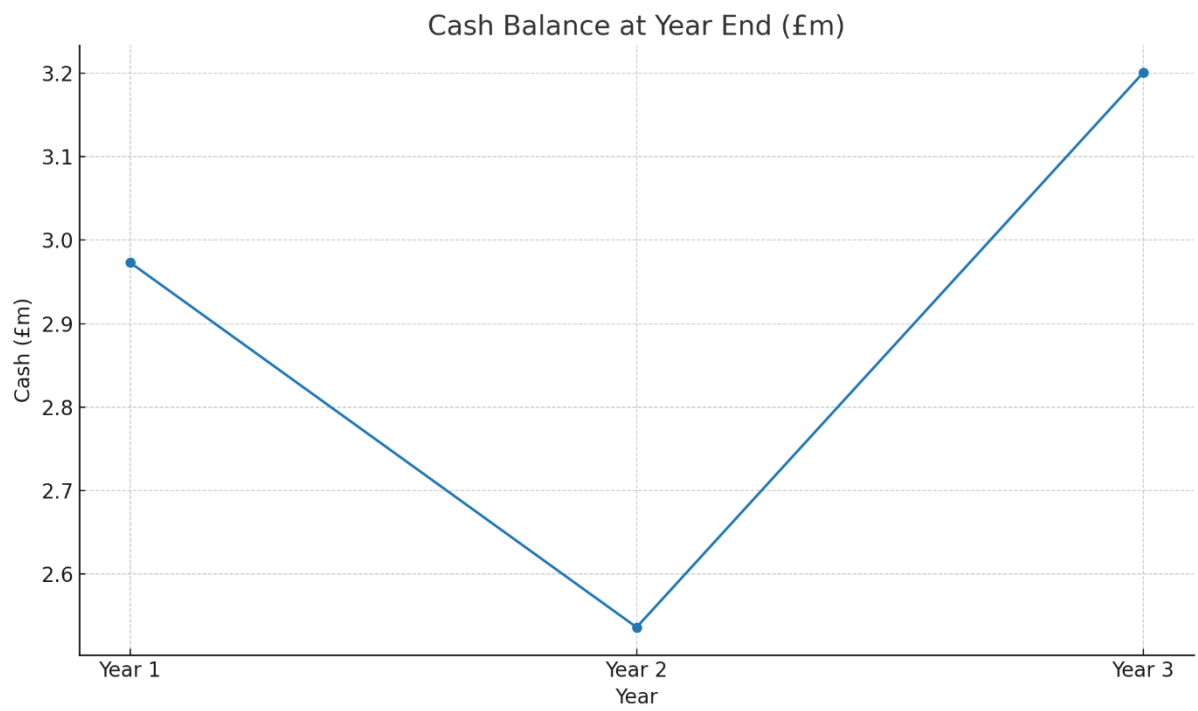
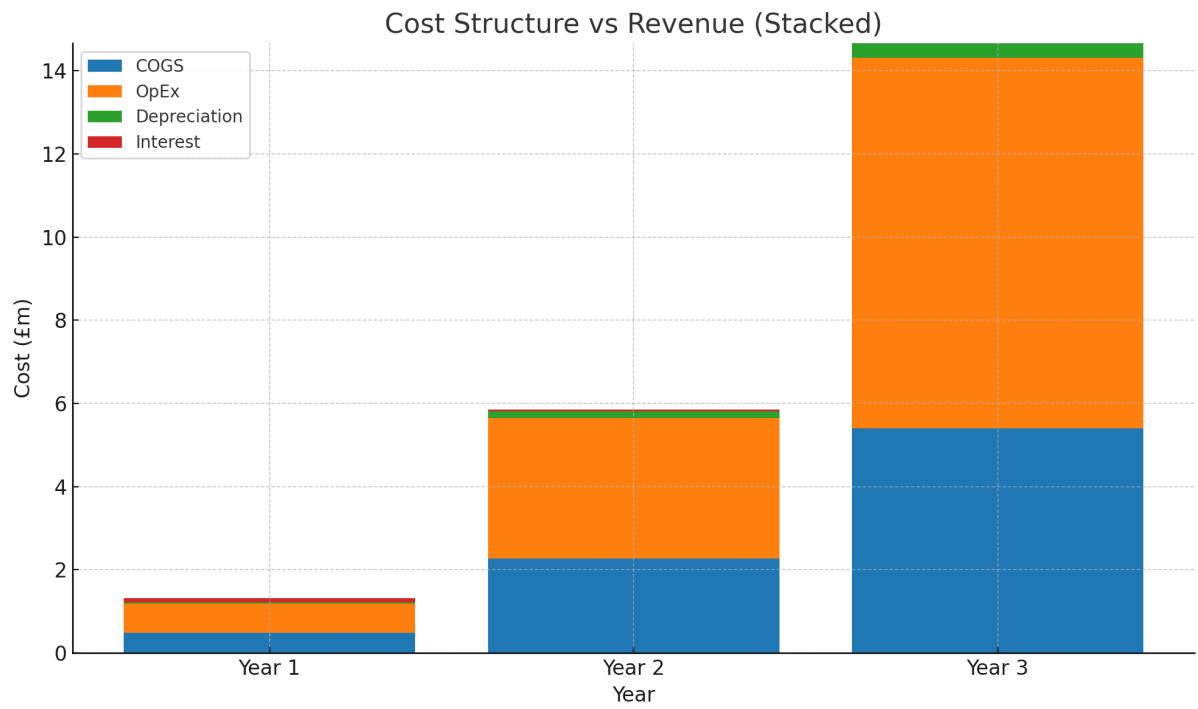
Skydatasol's **multi-sector presence** allows cross-industry synergies, risk diversification, and consistent growth.

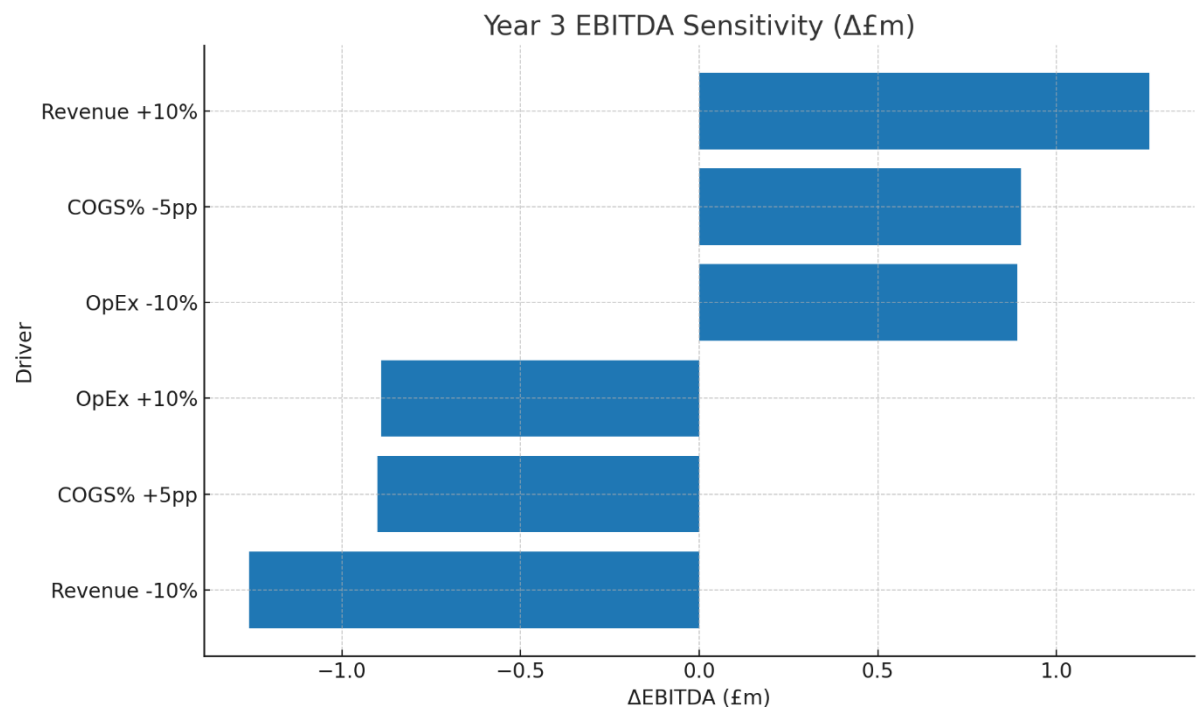
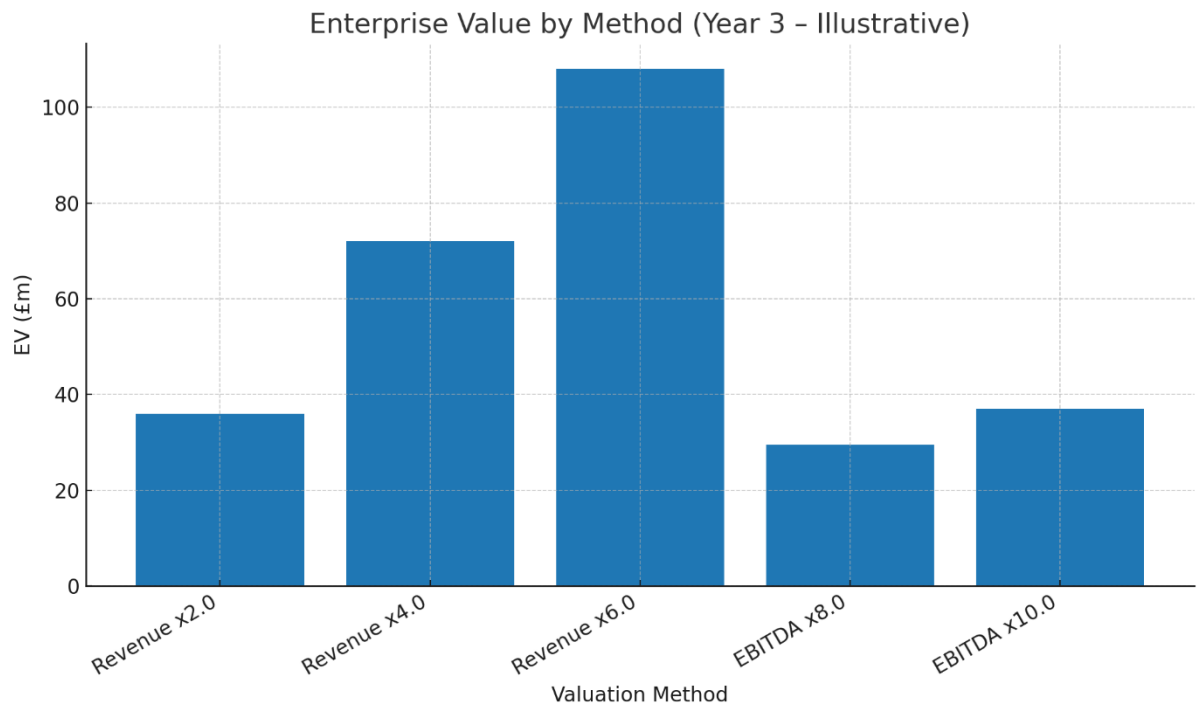
Business Model & Revenue Streams

1. **Service Contracts** (Security, Engineering, Logistics).
2. **Software Subscriptions** (SaaS, cybersecurity tools).
3. **Project Revenues** (Construction & Energy ventures).
4. **Licensing & IP** (Blockchain protocols, R&D outputs).
5. **Manufacturing Sales** (Electronics, machinery, and heavy equipment).

Financial Overview (Illustrative)







Year 1: £1.2m revenue | Net Margin: -10% (investment stage)

Year 2: £6.5m revenue | Net Margin: +8%

Year 3: £18m revenue | Net Margin: +15%

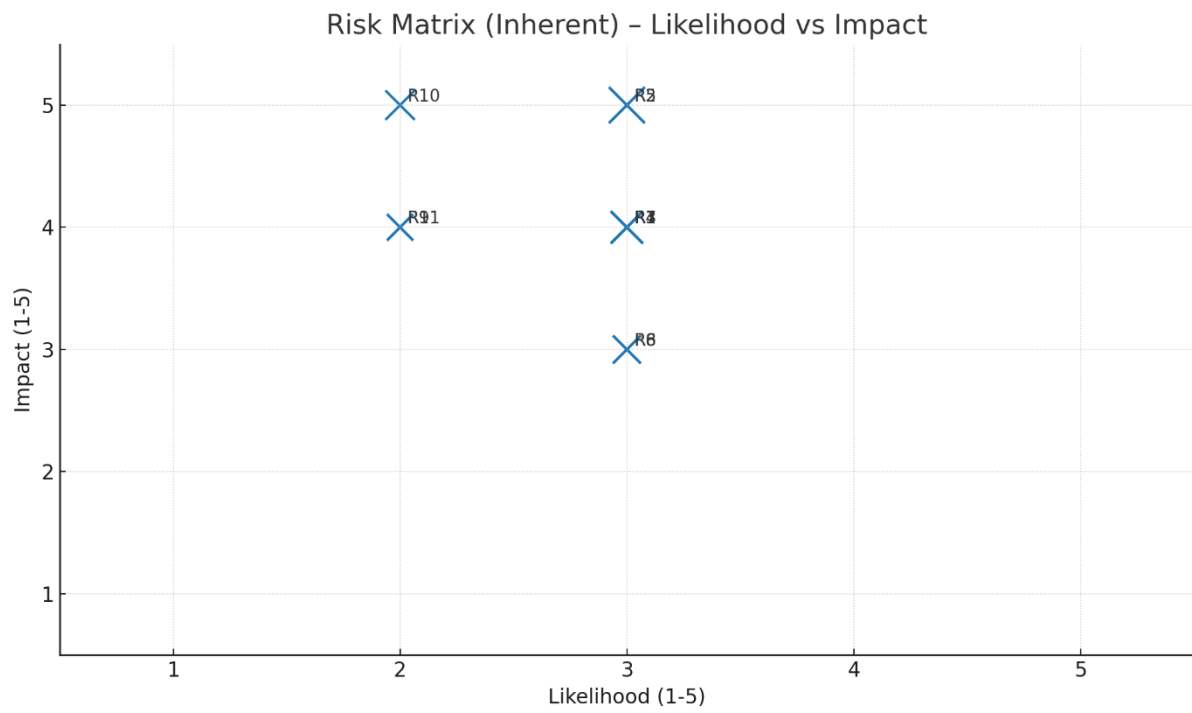
Cashflow positive from **Year 2 onwards**.

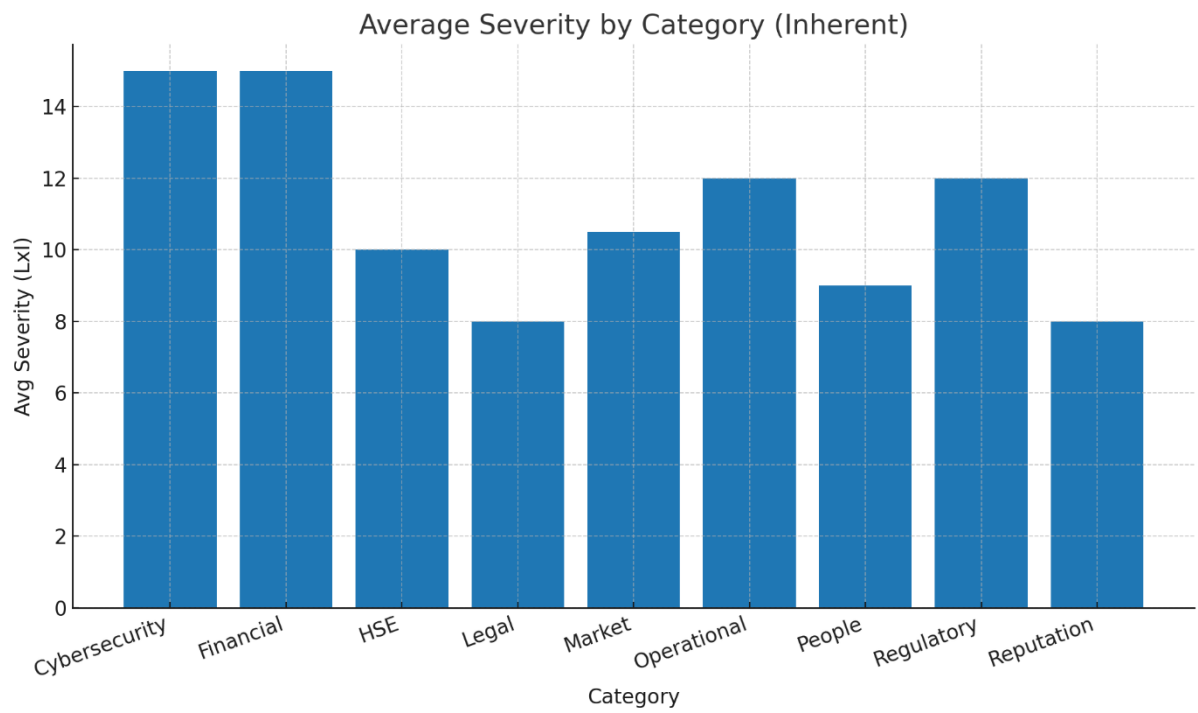
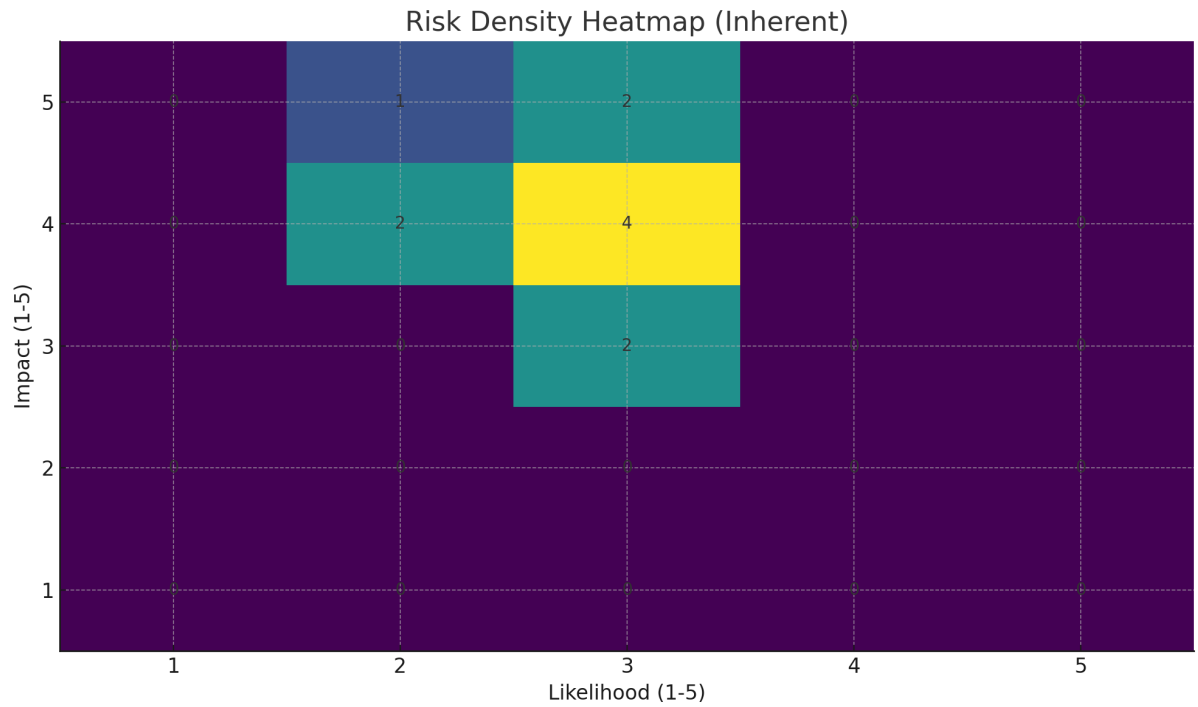
Strongest drivers: **Security contracts** and **Software**.

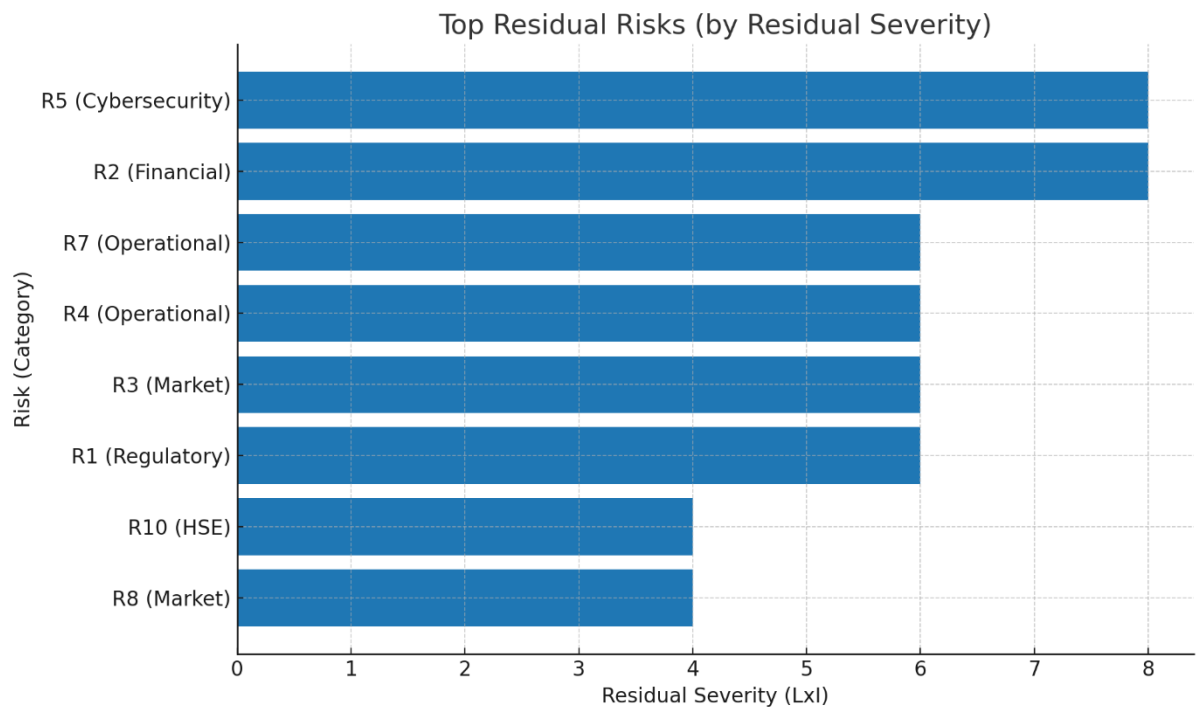
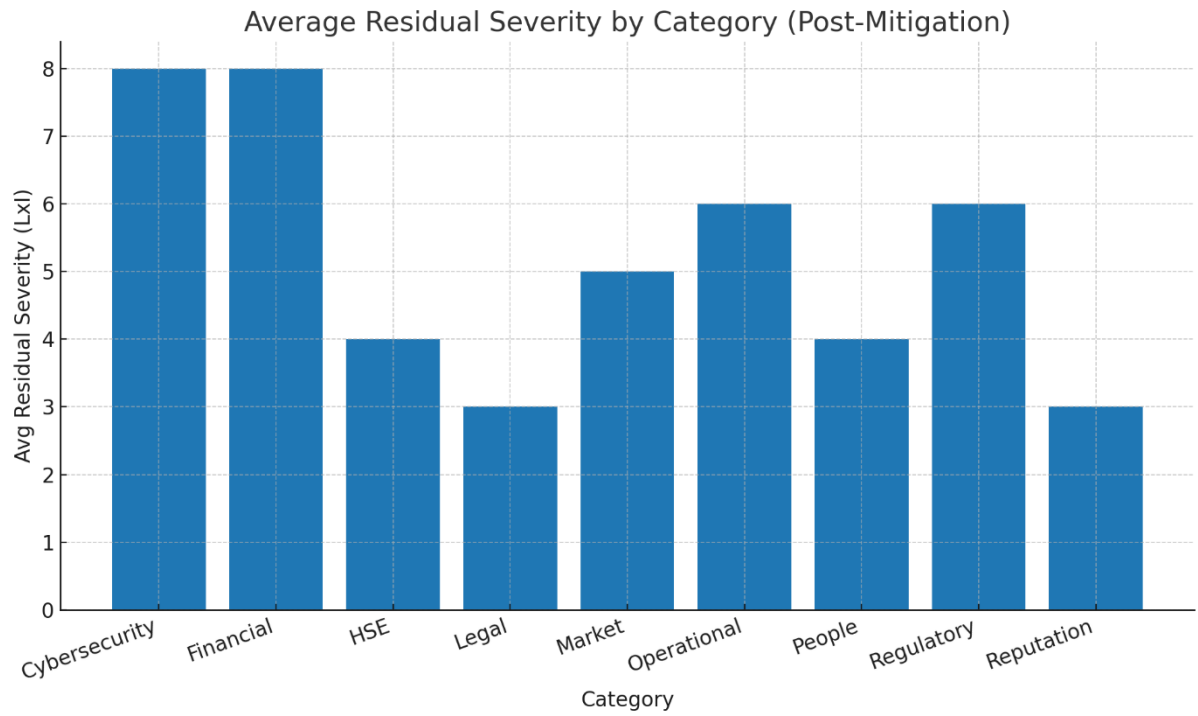
Use of Funds

- **40% Security Division** – Acquisition of armored vehicles, hiring, SIA licensing expansion.
- **25% Software & Cybersecurity** – Kamiweb platform, R&D in blockchain.
- **20% Energy & Engineering** – Renewable pilot projects and feasibility studies.
- **15% Compliance & Operations** – ISO/IEC 27001, Cyber Essentials Plus, working capital.

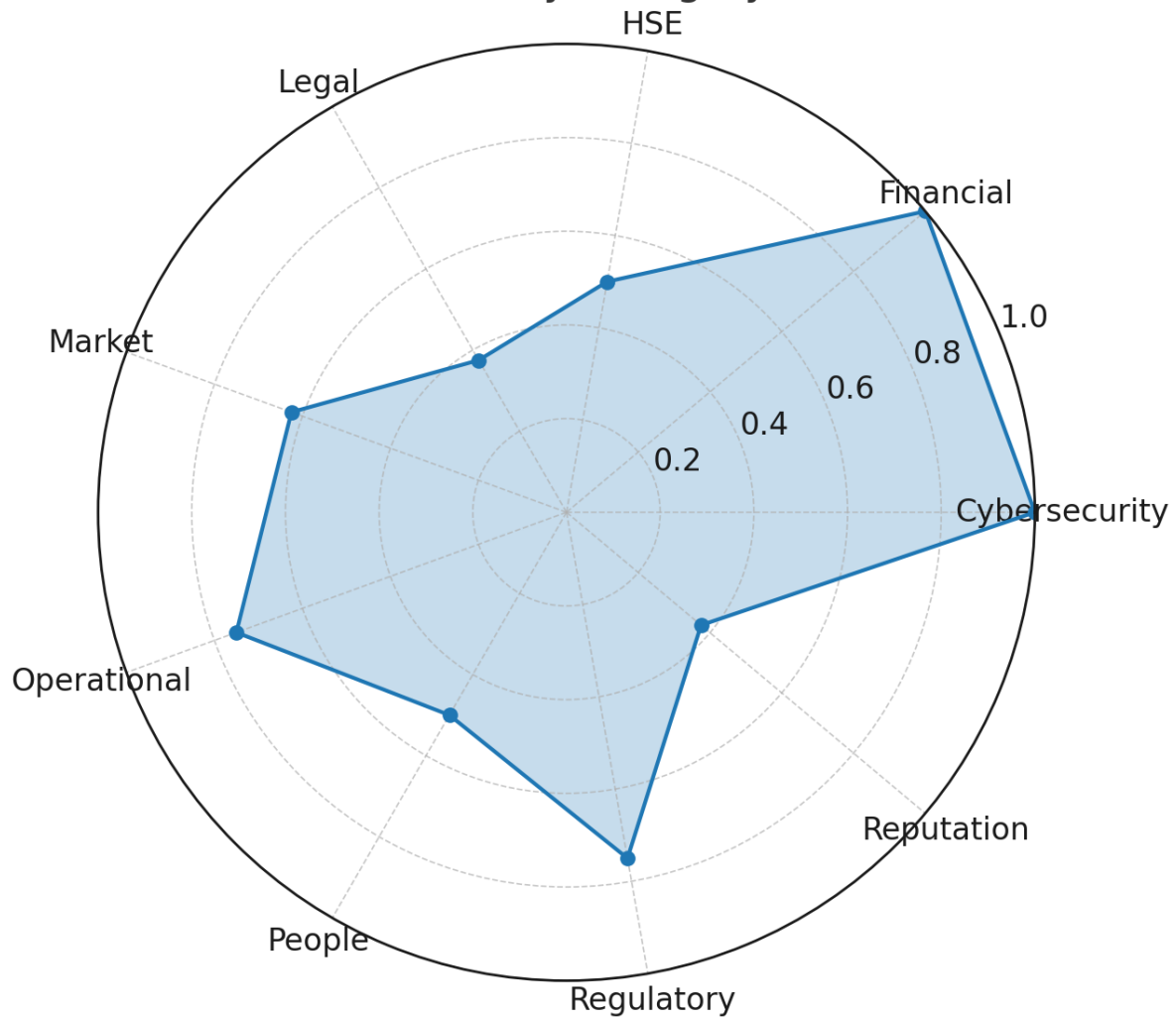
Risk Analysis & Mitigation







Residual Risk Profile by Category (normalised)



- **Regulatory Risks** – Proactive certifications and legal advisory.
- **Capital-Intensive Expansion** – Staged investment rounds and joint ventures.
- **Competitive Pressure** – Differentiation through sector synergies.
- **Geopolitical/Energy Volatility** – Diversified sector strategy reduces exposure.

Governance & Investor Protections

- **Ordinary Shares with voting rights.**
- **Dividend rights pro-rata to shareholding.**
- **Pari passu participation in liquidation.**
- **Pre-emption rights on future issues.**
- **Quarterly reporting and annual audited accounts.**

Exit Pathways

- **IPO** within 7–10 years.
- **Trade Sale** to larger global groups.
- **Dividend Distribution** for long-term holders.
- **Share Buy-Back Option** after Year 5.

Appendix A – NDA Template

Mutual Non-Disclosure Agreement (Summary)

- **Parties:** Skydatasol Holdings Ltd and [Investor Name].
- **Purpose:** Evaluation of investment opportunity in Skydatasol Holdings Ltd.
- **Obligations:**
 - Keep all shared information strictly confidential.
 - Use information solely for evaluating investment.
 - No disclosure without written consent.
- **Exclusions:** Information that is public, already known, or independently developed.
- **Term:** 3 years from signing.
- **Governing Law:** England and Wales.

Signature blocks for both parties included in full NDA (attached separately in PDF).

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